

# MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No. 16-11767CMA

Report Month/Year April 2016

Debtor Northwest Territorial Mint, LLC

**INSTRUCTIONS:** The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report: Yes No

<b>UST-12</b>	<b>Comparative Balance Sheet, or</b> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>UST-13</b>	<b>Comparative Income Statement, or</b> debtor's income statement.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>UST-14</b>	<b>Summary of Deposits and Disbursements</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>UST-14</b> Continuation Sheets	<b>Statement(s) of Cash Receipts and Disbursements</b> A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>UST-15</b>	<b>Statement of Aged Receivables</b> A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>UST-16</b>	<b>Statement of Aged Post-Petition Payables</b> A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>UST-17</b>	<b>Other Information</b> When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name Mark Calvert  
 Telephone 206-909-3636  
 Email mark@cascadecapitalgroup.com

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**DEBTOR'S CERTIFICATION**

**INSTRUCTIONS:** The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

**Question 1** At month end, was the debtor delinquent on any post-petition tax obligation?

Yes ☐ No ☐

If yes, list each delinquent post-petition tax obligation on page 9.

**Question 2** For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

Complete page 6 to calculate **TOTAL DISBURSEMENTS** and enter the total here.

\$ 2,149,459.40

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's  
signature




Date 06/01/2016

**Monthly Financial Reports**

(due on the 14<sup>th</sup> of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the <u>original</u> with the court::  United States Bankruptcy Court United States Courthouse 700 Stewart Street, <b>Suite 6301</b> <b>Seattle</b> , WA 98101	File the <u>original</u> with the court::  United States Bankruptcy Court 1717 Pacific Avenue, <b>Suite 2100</b> <b>Tacoma</b> , WA 98402
AND serve a <u>copy</u> on each of the following:	
<ul style="list-style-type: none"> <li>● Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.</li> <li>● Debtor's counsel.</li> </ul>	
NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.	

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See Exhibit 1

**UST-12, COMPARATIVE BALANCE SHEET**

As of month ending ⇒			
<b>ASSETS</b>			
Current Assets			
Cash			
Cash - Held by Others (Escrow & Attorney Trust Accounts)			
Accounts Receivable (net)			
Notes Receivable			
Inventory			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Fixed Assets			
Real Property/Buildings			
Equipment			
Accumulated Depreciation			
Total Fixed Assets			
Other Assets (attach list)			
<b>TOTAL ASSETS</b>			
<b>LIABILITIES</b>			
Post-Petition Liabilities			
Taxes Payable			
Other Accounts Payables			
Notes Payable			
Rents, Leases & Mortgages Payable			
Accrued Interest			
Other (specify)			
Total Post-Petition Liabilities			

(contd. on next page)

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See Exhibit 1  
**UST-12, COMPARATIVE BALANCE SHEET (contd.)**

As of month ending ⇒			
Pre-Petition Liabilities			
Unsecured Debt			
Priority Debt:			
Taxes			
Wages			
Deposits			
Other			
Notes Payable (Secured Debt)			
Total Pre-Petition Liabilities			
<b>TOTAL LIABILITIES</b>			
<b>EQUITY</b>			
Stockholders' Equity (Or Deficit)			
Capital Stock			
Paid-In Capital			
Retained Earnings			
Total Stockholders' Equity (Or Deficit)			
Partners' Investment (Or Deficit)			
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b>			

Footnotes to balance sheet:

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See Exhibit 2  
**UST-13, COMPARATIVE INCOME STATEMENT**

For the month of ⇒			
GROSS SALES			
Less: Returns and Allowances			
Net Sales			
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold			
GROSS MARGIN			
Other Operating Expenses:			
Officers' Salaries			
Other Salaries/Direct Labor			
Employee Benefits/Payroll Taxes			
Insurance			
Rent			
General and Administrative			
NET OPERATING PROFIT (LOSS)			
Add: Other Income			
Less: Interest Expense			
Other Adjustments to Income (Explain)			
Gain (Loss) on Sale of Assets			
Net Profit (Loss) Before Taxes			
Income Taxes			
NET PROFIT (LOSS)			

Notes:

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**UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS**

**INSTRUCTIONS:** BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

**Summary of Deposits This Month**

Deposits from UST-14 Continuation Sheet(s)

\$2,459,625.15

Cash receipts not included above (if any)

**TOTAL RECEIPTS** ➤

\$2,459,625.15

**Summary of Disbursements This Month**

Disbursements from UST-14 Continuation Sheet(s)

\$2,149,459.40

Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)

Disbursements made by other parties for the debtor (if any, explain)

**Note: Enter the amount for TOTAL DISBURSEMENTS here and on Page 2.**

**TOTAL DISBURSEMENTS** ➤

\$2,149,459.40

**NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS)** ➤

\$310,165.75

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes ☐ No ☒

If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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**See Exhibit 3**  
**UST-14, CONTINUATION SHEET**  
**STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**

**INSTRUCTIONS:** Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

<b>Depository (bank) name</b> ⇒ <b>Account number</b> ⇒																	
Purpose of this account (select one): <input type="checkbox"/> General operating account <input type="checkbox"/> General payroll account <input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes) <input type="checkbox"/> Other (explain) _____																	
Beginning cash balance																	
Add:	Transfers in from other estate bank accounts																
	Cash receipts deposited to this account																
	Financing or other loaned funds (identify source)																
Total cash available this month																	
Subtract:	Transfers out to other estate bank accounts																
<b>Cash disbursements</b> from this account (total checks written plus cash withdrawals, if any)																	
Adjustments, if any (explain)																	
Ending cash balance																	
Does this CONTINUATION SHEET include the following supporting documents, as required: <table style="width: 100%; border: none;"> <thead> <tr> <th style="width: 80%;"></th> <th style="width: 10%; text-align: center;">Yes</th> <th style="width: 10%; text-align: center;">No</th> </tr> </thead> <tbody> <tr> <td>· A monthly bank statement (or trust account statement);</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>· A detailed list of receipts for that account (deposit log or receipts journal);</td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>· A detailed list of disbursements for that account (check register or disbursement journal); and,</td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.</td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </tbody> </table>				Yes	No	· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>	· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>	· A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>	· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	Yes	No															
· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>															
· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>															
· A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>															
· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>															

UST-14 CONTINUATION SHEET, Number \_\_\_\_ of \_\_\_\_

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See Exhibit 4  
**UST-14, SUMMARY OF DISBURSEMENTS (contd.)**

**Payments on Pre-Petition Unsecured Debt** (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	X Nature of payment	Payment date	Payment amount	Date of court approval

**Payments to Attorneys and Other Professionals** (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes ☐ No ☒  
 If "Yes", list each payment.

Professional's name	X Type of work performed	Payment date	Payment amount	Date of court approval

**Payments to an Officer, Director, Partner, or Other Insider of The Debtor**

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	X Relationship to debtor	X Payment date	Payment amount	Purpose of payment

**INSTRUCTIONS:** Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).



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See Exhibit 5

**UST-15, STATEMENT OF AGED RECEIVABLES**

**INSTRUCTIONS:** Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here ☐ if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

**Accounts Receivable Aging**

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

>120 days - Certified mailed collection letter with copies of past due invoices, international registered mail  
 91-120 days - regular mail letter with copy of past due invoices

60-90 days - Emails sent to all past due accounts  
 Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? If yes, explain.

No

**Accounts Receivable Reconciliation**

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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**See Exhibit 6**  
**UST-16, STATEMENT OF POST-PETITION PAYABLES**  
**PART A - TAXES**

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

### Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
Federal Taxes				
Employee withholding taxes				
FICA/Medicare--Employee				
FICA/Medicare--Employer				
Unemployment				
State Taxes				
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
Other Taxes				
Local city/county				
Gambling				
Personal property				
Real property				
Other				
Total Unpaid Post-Petition Taxes				\$

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See Exhibit 6  
**UST-16, STATEMENT OF POST-PETITION PAYABLES**  
**PART A - TAXES (contd.)**

**Delinquent Tax Reports and Tax Payments (post-petition only)**

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due

Explain the reason for any delinquent tax reports or tax payments:

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**UST-16, STATEMENT OF POST-PETITION PAYABLES  
PART B - OTHER PAYABLES**

**INSTRUCTIONS:** Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

**Reconciliation of Post-Petition Payables** (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

**Breakdown of Closing Balance by Age**

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

None

See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES  
PART B - OTHER PAYABLES (contd.)

**INSTRUCTIONS:** List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

**Delinquent Post-Petition Payables** (excluding taxes and professional fees)

[illegible]

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See Exhibit 9

**UST-16, STATEMENT OF POST-PETITION PAYABLES**  
**PART C - ESTIMATED PROFESSIONAL FEES**

**INSTRUCTIONS:** Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition professional fees and costs				\$

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## UST-17, OTHER INFORMATION

**INSTRUCTIONS:** Answer each question fully and attach additional sheets if necessary to provide a complete response.**Yes****No**

**Question 1 - Sale or Abandonment of the Debtor's Assets.** Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. *The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.*

☐☐

X

<u>Asset Description</u>	<u>Date of Court Approval</u>	<u>Method of Disposition</u>	<u>Gross Sales Price</u>	<u>Net Proceeds Received (&amp;Date)</u>	<u>Escrow Statement or Auctioneers Report Attached?</u>
--------------------------	-------------------------------	------------------------------	--------------------------	--	---

1.

2.

3.

4.

5.

Total \_\_\_\_\_

Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."

**Question 2 - Financing.** During the reporting month, did the debtor receive any funds from an outside funding source?

☐☐

X

<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>
-------------------------------	---------------	------------------------	----------------------

Total \_\_\_\_\_

**Question 3 - Insider Loans/Capital Contributions.** During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?

☐☐

X

<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>
-------------------------------	---------------	------------------------	----------------------

Total \_\_\_\_\_





STATUTORY FEE SCHEDULE			
If the debtor's disbursements for the calendar quarter are within these amounts. . .		Then the quarterly fee due is. . .	
From	To		
-0-	\$14,999.99		\$325
\$15,000	\$74,999.99		\$650
\$75,000	\$149,999.99		\$975
\$150,000	\$224,999.99		\$1,625
\$225,000	\$299,999.99		\$1,950
\$300,000	\$999,999.99		\$4,875
\$1,000,000	\$1,999,999.99		\$6,500
\$2,000,000	\$2,999,999.99		\$9,750
\$3,000,000	\$4,999,999.99		\$10,400
\$5,000,000	\$14,999,999.99		\$13,000
\$15,000,000	\$29,999,999.99		\$20,000
\$30,000,000 or more			\$30,000

Make check payable to:	For calendar quarter ending. . .	A fee payment is due on. . .
<b>United States Trustee</b>	March 31	April 30
Mail quarterly fee payments to:	June 30	July 31
<b>US Trustee Program Payment Center</b>	September 30	October 31
<b>PO Box 530202</b>	December 31	January 31
<b>Atlanta, GA 30353-0202</b>		
Send your payment and quarterly fee payment stub <i>ONLY</i> . Any disbursement stubs, monthly operating reports, correspondence, court notices, etc., sent to the lockbox <b>will be destroyed</b> .		

**\*\*\* NOTICE OF INTEREST ASSESSMENT \*\*\***

Pursuant to 31 U.S.C. §3717, the United States Trustee Program will begin assessing interest on unpaid Chapter 11 quarterly fees charged in accordance with 28 U.S.C. §1930(a) effective October 1, 2007. The interest rate assessed is the rate in effect as determined by the Treasury Department at the time your account becomes past due.

**NOTICE**

**DISCLOSURE OF INTENT TO USE TAXPAYER IDENTIFYING NUMBER FOR THE PURPOSE OF COLLECTING AND REPORTING DELINQUENT QUARTERLY FEES OWED TO THE UNITED STATES TRUSTEE PURSUANT TO 28 U.S.C. § 1930(a)(6)**

Please be advised that, pursuant to the Debt Collection Improvements Act of 1996, Public Law 104-134, Title III, § 31001(i)(3)(A), 110 Stat. 1321-365, codified at 31 U.S.C. § 3701, the United States Trustee intends to use the debtor's Taxpayer Identification Number ("TIN") as reported by the debtor or debtor's counsel in connection with the chapter 11 bankruptcy proceedings for the purpose of collecting and reporting on any delinquent debt, including chapter 11 quarterly fees, that are owed to the United States Trustee.

The United States Trustee will provide the debtor's TIN to the Department of Treasury for its use in attempting to collect overdue debts. Treasury may take the following steps: (1) submit the debt to the Internal Revenue Service Offset Program so that the amount owed may be deducted from any payment made by the federal government to the debtor, including but not limited to tax refunds; (2) report the delinquency to credit reporting agencies; (3) send collection notices to the debtor; (4) engage private collection agencies to collect the debt; and, (5) engage the United States Attorney's office to sue for collection. Collection costs will be added to the total amount of the debt.

# UST-12 Comparative Balance Sheet

## Exhibit 1

AS of Month Ending	4/1/2016	4/30/2016
<b>ASSETS</b>		
Current Assets		
Cash	\$ 4,141	\$ 423,874
Cash- Held by Others		
Accounts Receivable (net)	\$ 1,434,456	\$ 1,454,348
Notes Receivable		
Inventory	\$ 4,980,444	\$ 4,980,444
Prepaid Expenses	\$ 57,186	\$ 57,186
Other (attach list)		
Total Current Assets	\$ 6,476,228	\$ 6,915,852
Fixed Assets		
Real Property/Building		
Equipment	\$ 608,418	\$ 608,418
Accumulated Depreciation		
Total Fixed Assets	\$ 608,418	\$ 608,418
Other Assets (attach list)		
<b>TOTAL ASSETS</b>	<b>\$ 7,084,645</b>	<b>\$ 7,524,270</b>
<b>LIABILITIES</b>		
Post-Petition Liabilities		
Taxes Payable	\$ -	\$ 15,633
Other Accounts Payable	\$ -	\$ 67,393
Notes Payable	\$ -	
Rents/Leases/Mortgages Payable	\$ -	
Accrued Interest	\$ -	
Other (specify)	\$ -	
Total Post-Petition Liabilities	\$ -	\$ 83,026
Pre-Petition Liabilities		
Unsecured Debt	\$ 55,789,208	\$ 55,789,208
Priority Debt:		
Taxes	\$ 72,754	\$ 72,754
Wages		
Deposits		
Other		
Notes Payable (secured debt)		
Total Pre-Petition Liabilities	\$ 55,861,962	\$ 55,861,962
<b>TOTAL LIABILITIES</b>	<b>\$ 55,861,962</b>	<b>\$ 55,944,988</b>
<b>EQUITY</b>		
Stockholders' Equity (Deficit)		
Capital Stock		
Paid-In Capital		
Retained Earnings	\$ (48,777,316)	\$ (48,420,718)
Total Stockholders' Equity (Deficit)	\$ (48,777,316)	\$ (48,420,718)
Partners' Investment (Deficit)		
<b>STOCKHOLDERS' EQUITY OR</b>		
<b>PARTNERS' INVESTMENT</b>	<b>\$ 7,084,645</b>	<b>\$ 7,524,270</b>

# UST-13 Comparative Income Statement

## Exhibit 2

For the month of	April 2016
GROSS SALES	\$ 990,879.39
Less: Returns and Allowances	
Net Sales	\$ 990,879.39
Cost of Goods Sold	\$ 98,563.89
GROSS MARGIN	\$ 892,315.50
Other Operating Expenses:	
Officers Salaries	\$ -
Other Salaries/Direct Labor	\$ 628,925.12
Employee Benefits/Payroll Taxes	\$ 155,594.40
Insurance	\$ 5,541.67
Rent	\$ 89,170.37
General & Administrative	\$ 82,930.93
NET OPERATING PROFIT (LOSS)	\$ (69,846.99)
Add: Other Income	
Less: Interest Expense	
Other Adjustments to Income	
Gain (Loss) on Sale of Assets	
Net Profit (Loss) Before Taxes	\$ (69,846.99)
Income Taxes	
NET PROFIT (LOSS)	\$ (69,846.99)

**Notes:**

# UST-14 Statement of Cash Receipts and Disbursements

## Exhibit 3

### Key Bank 472741018106 General Operating Account

<b>Beginning Cash Balance</b>	\$	-
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	911,797.37
Financing or other loaned funds		
<b>Total cash available this month</b>	\$	911,797.37
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(622,861.80)
Adjustments		
<b>Ending cash balance</b>	\$	288,935.57

#### Supporting documents included:

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements

**Key Bank 472741018122**

**Precious Metals Deposit Account**

<b>Beginning Cash Balance</b>	\$	-
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	21,041.25
Financing or other loaned funds		
<b>Total cash available this month</b>	\$	21,041.25
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account		
Adjustments		
<b>Ending cash balance</b>	\$	21,041.25

**Supporting documents included:**

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements

**Key Bank 472741018130**

### **Payroll Account**

<b>Beginning Cash Balance</b>	\$	-
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	300.00
Financing or other loaned funds		
<b>Total cash available this month</b>	\$	300.00
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account		
Adjustments		
<b>Ending cash balance</b>	\$	300.00

**Supporting documents included:**

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements

**Key Bank 472741018148**

**Credit card chargeback account**

	<b>Opened in May 2016</b>
<b>Beginning Cash Balance</b>	\$ -
Add:	
Transfers in from other estate bank accounts	
Cash receipts deposited into account	
Financing or other loaned funds	
<b>Total cash available this month</b>	<hr/> \$ -
Subtract:	
Transfers out to other estate bank accounts	
Cash Disbursements from this account	
Adjustments	
<b>Ending cash balance</b>	<hr/> <hr/> \$ -

**Supporting documents included:**

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements

### Bank of America 68389600

#### General operating account

<b>Beginning Cash Balance</b>	\$	(38.00)
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	208,909.61
Financing or other loaned funds		
<b>Total cash available this month</b>	\$	208,871.61
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(207,974.61)
Adjustments		
<b>Ending cash balance</b>	\$	897.00

#### Supporting documents included:

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements



## UST-14 Statement of Cash Receipts and Disbursements

**Home Street 5359328765**

**General operating account**

**Account closed as of April 18th**

<b>Beginning Cash Balance</b>	\$	1,045.67
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	777,775.63
Financing or other loaned funds		
<b>Total cash available this month</b>	\$	<u>778,821.30</u>
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(778,821.30)
Adjustments		
<b>Ending cash balance</b>	\$	<u><u>-</u></u>

**Supporting documents included:**

Monthly bank statement

Detailed list of receipts

Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements

**Home Street 5326002983**

**Payroll Account**

**Account closed as of April 18th**

<b>Beginning Cash Balance</b>	\$	-
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	338,753.29
Financing or other loaned funds		
<b>Total cash available this month</b>	\$	338,753.29
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(338,753.29)
Adjustments		
<b>Ending cash balance</b>	\$	-

**Supporting documents included:**

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements

**Home Street 5370787301**

**Institutional Trades Account**

**Account closed as of April 18th**

<b>Beginning Cash Balance</b>	\$	0.40
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	75,777.46
Financing or other loaned funds		
<b>Total cash available this month</b>	\$	<u>75,777.86</u>
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(75,777.86)
Adjustments		
<b>Ending cash balance</b>	\$	<u><u>-</u></u>

**Supporting documents included:**

Monthly bank statement

Detailed list of receipts

Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements

**Home Street 5398395195**

**Deposit only account**

**Account closed as of April 18th**

<b>Beginning Cash Balance</b>	\$	-
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	125,270.54
Financing or other loaned funds		
<b>Total cash available this month</b>	\$	125,270.54
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(125,270.54)
Adjustments		
<b>Ending cash balance</b>	\$	-

**Supporting documents included:**

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements

# UST-14 Statement of Cash Receipts Detail

## Exhibit 3.1

For the Month of April 2016

### 1. RECEIPTS ITEMIZED KEY BANK - General Account

Date	Type	Payable From	Amount	Description
4/12/2016	Deposit	Multiple Customer Receivables	\$ 11,847.56	Customer check deposit
4/12/2016	Deposit	Multiple Customer Receivables	\$ 19,364.14	Customer check deposit
4/12/2016	Deposit	Multiple Customer Receivables	\$ 55,923.04	Customer check deposit
4/14/2016	Deposit	Multiple Customer Receivables	\$ 13,212.23	Customer check deposit
4/14/2016	Deposit	Multiple Customer Receivables	\$ 117,000.00	Customer check deposit
4/15/2016	Deposit	Multiple Customer Receivables	\$ 15,887.46	Customer check deposit
4/15/2016	Deposit	Multiple Customer Receivables	\$ 210,751.80	Customer check deposit
4/18/2016	Deposit	Multiple Customer Receivables	\$ 18,142.71	Customer check deposit
4/18/2016	Deposit	Multiple Customer Receivables	\$ 57,393.34	Customer check deposit
4/19/2016	ACH	WorldPay	\$ 1,515.48	Credit Card Customer Payments
4/19/2016	Deposit	Multiple Customer Receivables	\$ 15,831.42	Customer check deposit
4/19/2016	ACH	WorldPay	\$ 20,880.43	Credit Card Customer Payments
4/20/2016	Deposit	Multiple Customer Receivables	\$ 20,540.83	Customer check deposit
4/21/2016	Deposit	Multiple Customer Receivables	\$ 2,028.56	Customer check deposit
4/21/2016	Deposit	Multiple Customer Receivables	\$ 2,653.39	Customer check deposit
4/22/2016	Wire	Mr Timothy Dale	\$ 5,380.00	Customer Wire
4/22/2016	Deposit	Multiple Customer Receivables	\$ 58,401.86	Customer check deposit
4/22/2016	Deposit	Multiple Customer Receivables	\$ 115,417.11	Customer check deposit
4/25/2016	ACH	ADP Epay	\$ 236.93	Garnishment Refunded
4/25/2016	Deposit	Multiple Customer Receivables	\$ 300.00	Customer check deposit
4/25/2016	ACH	BVDP	\$ 3,016.16	Customer check deposit
4/25/2016	Deposit	Multiple Customer Receivables	\$ 3,451.00	Customer check deposit
4/25/2016	Deposit	Multiple Customer Receivables	\$ 39,408.32	Customer check deposit
4/26/2016	ACH	DFAS Cleveland	\$ 1,075.00	Customer check deposit
4/27/2016	ACH	Vangaurd East	\$ 488.72	Customer check deposit
4/27/2016	Deposit	Multiple Customer Receivables	\$ 1,443.36	Customer check deposit
4/27/2016	Deposit	Multiple Customer Receivables	\$ 1,462.00	Customer check deposit
4/27/2016	ACH	Vangaurd West	\$ 2,065.55	Customer check deposit
4/27/2016	ACH	BVDP	\$ 4,692.00	Customer check deposit
4/27/2016	Wire	Silver Wheaton	\$ 15,879.00	Customer Wire Deposit
4/28/2016	ACH	PayPal	\$ 0.18	PayPal verify bank
4/28/2016	ACH	PayPal	\$ 0.19	PayPal verify bank
4/28/2016	ACH	DFAS Cleveland	\$ 1,728.00	Customer check deposit
4/28/2016	Deposit	Multiple Customer Receivables	\$ 36,484.39	Customer check deposit
4/29/2016	ACH	Paymode	\$ 320.58	Customer check deposit
4/29/2016	Deposit	Multiple Customer Receivables	\$ 6,380.00	Customer check deposit
4/29/2016	ACH	Nexcom	\$ 8,058.00	Customer check deposit
4/29/2016	ACH	Publishing Sevivendor	\$ 23,136.63	Customer check deposit
TOTAL			\$ 911,797.37	

**1. RECEIPTS ITEMIZED KEY BANK - Precious Metals**

Date	Type	Payable From	Amount	Description
4/25/2016	Check	Multiple Customer Receivables	\$ 10,943.75	Customer Deposit
4/29/2016	Check	Multiple Customer Receivables	\$ 10,097.50	Customer Deposit
		<b>TOTAL</b>	<b>\$ 21,041.25</b>	

**3. RECEIPTS ITEMIZED KEY BANK - Payroll**

Date	Type	Payable From	Amount	Description
4/28/2016	Transfer	Key Bank	\$ 300.00	Transfer between accounts
		<b>TOTAL</b>	<b>\$ 300.00</b>	

**4. RECEIPTS ITEMIZED KEY BANK - Credit Card Chargeback**

Date	Type	Payable From	Amount	Description
		No Activity		
		<b>TOTAL</b>	<b>\$ -</b>	

**5. RECEIPTS ITEMIZED BANK OF AMERICA - General**

Date	Type	Payable From	Amount	Description
4/1/2016	Wire	Nexcom world wide	\$ 6,593.50	Customer Deposit
4/7/2016	Wire	Nexcom world wide	\$ 7,870.50	Customer Deposit
4/11/2016	Check	Bank of America	\$ 37,945.50	Returned Check
4/11/2016	Check	Counter Credit	\$ 145,339.74	Customer Deposit
4/12/2016	reversal	legal order reversal	\$ 37.00	Legal Order Reversal
4/14/2016	Wire	Vangaurd west	\$ 1,913.87	Customer Deposit
4/15/2016	Wire	Nexcom world wide	\$ 321.00	Customer Deposit
4/21/2016	Wire	Nexcom world wide	\$ 7,988.50	Customer Deposit
4/28/2016	Wire	State of NV EFT	\$ 900.00	Customer Deposit
		<b>TOTAL</b>	<b>\$ 208,909.61</b>	

## 6. RECEIPTS ITEMIZED HOME STREET - General

Date	Type	Payable From	Amount	Description
4/1/2016	ACH	WorldPay	\$ 172.25	Credit Card Customer Payments
4/1/2016	ACH	WorldPay	\$ 1,281.15	Credit Card Customer Payments
4/1/2016	ACH	WorldPay	\$ 10,405.61	Credit Card Customer Payments
4/1/2016	Deposit	Multiple Customer Receivables	\$ 30,232.56	Customer Deposit
4/1/2016	Deposit	Multiple Customer Receivables	\$ 98,311.80	Customer Deposit
4/4/2016	Transfer	Home Street	\$ 12,269.21	Transfer Between accounts
4/4/2016	ACH	WorldPay	\$ 4.70	Credit Card Customer Payments
4/4/2016	ACH	WorldPay	\$ 3,574.40	Credit Card Customer Payments
4/4/2016	ACH	WorldPay	\$ 15,716.43	Credit Card Customer Payments
4/4/2016	Deposit	Multiple Customer Receivables	\$ 24,962.58	Customer Deposit
4/5/2016	Deposit	Multiple Customer Receivables	\$ 44,041.72	Customer Deposit
4/5/2016	ACH	WorldPay	\$ 2,058.02	Credit Card Customer Payments
4/5/2016	ACH	WorldPay	\$ 2,361.84	Credit Card Customer Payments
4/5/2016	ACH	WorldPay	\$ 7,013.42	Credit Card Customer Payments
4/5/2016	ACH	WorldPay	\$ 37,027.73	Credit Card Customer Payments
4/5/2016	Deposit	Multiple Customer Receivables	\$ 15,782.38	Customer Deposit
4/6/2016	Transfer	Home Street	\$ 4,326.52	Transfer Between accounts
4/6/2016	Transfer	Home Street	\$ 9,500.01	Transfer Between accounts
4/6/2016	Deposit	Multiple Customer Receivables	\$ 50,894.28	Customer Deposit
4/6/2016	ACH	WorldPay	\$ 463.97	Credit Card Customer Payments
4/6/2016	ACH	WorldPay	\$ 750.10	Credit Card Customer Payments
4/6/2016	ACH	WorldPay	\$ 18,136.51	Credit Card Customer Payments
4/6/2016	Deposit	Multiple Customer Receivables	\$ 1,297.90	Customer Deposit
4/7/2016	ACH	WorldPay	\$ 122.75	Credit Card Customer Payments
4/7/2016	ACH	WorldPay	\$ 269.79	Credit Card Customer Payments
4/7/2016	ACH	WorldPay	\$ 12,750.70	Credit Card Customer Payments
4/7/2016	Deposit	Multiple Customer Receivables	\$ 10,494.14	Customer Deposit
4/8/2016	Transfer	Home Street	\$ 14,511.76	Transfer Between accounts
4/8/2016	Deposit	Multiple Customer Receivables	\$ 6,000.00	Customer Deposit
4/8/2016	ACH	WorldPay	\$ 216.50	Credit Card Customer Payments
4/8/2016	ACH	WorldPay	\$ 1,241.77	Credit Card Customer Payments
4/8/2016	ACH	WorldPay	\$ 22,793.38	Credit Card Customer Payments
4/8/2016	Deposit	Multiple Customer Receivables	\$ 1,138.06	Customer Deposit
4/8/2016	Deposit	Multiple Customer Receivables	\$ 5,296.48	Customer Deposit
4/11/2016	Transfer	Home Street	\$ 25,066.38	Transfer Between accounts
4/11/2016	ACH	WorldPay	\$ 130.00	Credit Card Customer Payments
4/11/2016	ACH	WorldPay	\$ 2,917.78	Credit Card Customer Payments
4/11/2016	ACH	WorldPay	\$ 21,801.58	Credit Card Customer Payments
4/12/2016	Transfer	Home Street	\$ 1,139.11	Transfer Between accounts
4/12/2016	ACH	WorldPay	\$ 3,543.35	Credit Card Customer Payments
4/12/2016	ACH	WorldPay	\$ 3,705.63	Credit Card Customer Payments
4/12/2016	ACH	WorldPay	\$ 9,720.10	Credit Card Customer Payments
4/12/2016	ACH	WorldPay	\$ 25,844.64	Credit Card Customer Payments
4/13/2016	Transfer	Home Street	\$ 1,844.00	Transfer Between accounts
4/13/2016	ACH	WorldPay	\$ 551.70	Credit Card Customer Payments
4/13/2016	ACH	WorldPay	\$ 5,987.40	Credit Card Customer Payments
4/14/2016	Transfer	Home Street	\$ 380.00	Transfer Between accounts
4/14/2016	ACH	WorldPay	\$ 464.26	Credit Card Customer Payments
4/14/2016	ACH	State of Indiana	\$ 1,383.86	Customer Deposit
4/14/2016	ACH	WorldPay	\$ 18,465.62	Credit Card Customer Payments
4/15/2016	Transfer	Home Street	\$ 1,997.84	Transfer Between accounts
4/15/2016	Credit memo	Garnishment	\$ 187,411.96	Credit Memo for Garnishment

<b>TOTAL</b>	<b>\$ 777,775.63</b>
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## 7. RECEIPTS ITEMIZED HOME STREET - Payroll

Date	Type	Payable From	Amount	Description
4/1/2016	Transfer	Home Street	\$ 1,227.68	Transfer Between accounts
4/4/2016	Transfer	Home Street	\$ 496.32	Transfer Between accounts
4/5/2016	ACH	ADP	\$ 236.93	ADP EEPAY
4/7/2016	Transfer	Home Street	\$ 44,025.44	Transfer Between accounts
4/7/2016	Transfer	Home Street	\$ 291,513.32	Transfer Between accounts
4/8/2016	Transfer	Home Street	\$ 1,222.88	Transfer Between accounts
4/15/2016	ACH	ADP	\$ 30.72	ADP 401K TAX
		<b>TOTAL</b>	<b>\$ 338,753.29</b>	

## 8. RECEIPTS ITEMIZED HOME STREET - Institutional Trades

Date	Type	Payable From	Amount	Description
4/1/2016	Transfer	Home Street Bank	\$ 1,568.00	Transfer Between accounts
4/1/2016	Transfer	Home Street Bank	\$ 1,568.40	Transfer Between accounts
4/1/2016	Transfer	Home Street Bank	\$ 10,903.91	Transfer Between accounts
4/4/2016	Transfer	Home Street Bank	\$ 1,239.85	Transfer Between accounts
4/5/2016	Transfer	Home Street Bank	\$ 236.93	Transfer Between accounts
4/5/2016	Transfer	Home Street Bank	\$ 3,489.66	Transfer Between accounts
4/5/2016	Transfer	Home Street Bank	\$ 9,855.00	Transfer Between accounts
4/5/2016	ACH	American Express	\$ 121.24	Settlement
4/6/2016	ACH	American Express	\$ 201.00	Settlement
4/6/2016	ACH	American Express	\$ 9,299.01	Charge back credit
4/7/2016	Transfer	Home Street Bank	\$ 4.28	Transfer Between accounts
4/7/2016	Transfer	Home Street Bank	\$ 7,469.88	Transfer Between accounts
4/13/2016	Return	CTS Holdings llc Settlement	\$ 8,133.63	Reversal of CC Fee charged 4/12/16
4/13/2016	Return	CTS Holdings llc Settlement	\$ 16,985.48	Reversal of CC Fee charged 4/12/16
4/15/2016	Return	CTS Holdings llc Settlement	\$ 4,701.19	Reversal of CC Fee charged 4/14/16
		<b>TOTAL</b>	<b>\$ 75,777.46</b>	



# 9. RECEIPTS ITEMIZED HOME STREET - Deposit Only

Date	Type	Payable From	Amount	Description
4/1/2016	Wire	Robin M Sacks	\$ 1,568.00	Customer Payments
4/4/2016	Wire	Dave Gardner	\$ 3,130.00	Customer Payments
4/4/2016	ACH	Colonial Pipeline	\$ 10,875.38	Customer Payments
4/5/2016	Wire	Puolustusministerio	\$ 1,560.00	Customer Payments
4/5/2016	ACH	CSC	\$ 334.00	Customer Payments
4/5/2016	ACH	Globallogic	\$ 3,741.00	Customer Payments
4/5/2016	ACH	DFAS Clevelend	\$ 4,220.00	Customer Payments
4/6/2016	Wire	Mr. Jeffrey M Raider	\$ 4,326.52	Customer Payments
4/7/2016	ACH	Vangaurd west	\$ 2,768.71	Customer Payments
4/7/2016	ACH	Vangaurd east	\$ 3,954.53	Customer Payments
4/7/2016	ACH	BVDP Fedinvoice	\$ 37,302.20	Customer Payments
4/8/2016	Wire	Donald R Kelly Jr.	\$ 6,637.11	Customer Payments
4/8/2016	ACH	Publishing Services Vender Pay	\$ 1,037.50	Customer Payments
4/8/2016	ACH	CSC	\$ 1,484.72	Customer Payments
4/8/2016	ACH	Colonial Pipeline	\$ 5,352.43	Customer Payments
4/11/2016	ACH	Breitling USA payables	\$ 31,617.49	Customer Payments
4/12/2016	Wire	De Paepe	\$ 539.11	Customer Payments
4/12/2016	ACH	DFAS Clevelend	\$ 600.00	Customer Payments
4/13/2016	ACH	Legislative CB	\$ 176.00	Customer Payments
4/13/2016	ACH	BVDP Fedinvoice	\$ 1,668.00	Customer Payments
4/14/2016	ACH	CGVA Treasure	\$ 380.00	Customer Payments
4/15/2016	ACH	CSC	\$ 997.84	Customer Payments
4/15/2016	ACH	DFAS Clevelend	\$ 1,000.00	Customer Payments
		<b>TOTAL</b>	<b>\$ 125,270.54</b>	

Total Cash receipts

**\$ 2,459,625.15**

# UST-14 Statement of Cash Disbursements Detail

## Exhibit 3.2

### 1. DISBURSEMENTS ITEMIZED KEY BANK - General Account

Date	Type	Payable To	Amount	Description
04/13/2016	10320	GRAY PARKER	\$ 28,980.00	RAW MATERIALS
04/13/2016	10321	JASON ROBERTS	\$ 3,440.14	RAW MATERIALS
04/13/2016	10322	DAVID TARABOCHIA	\$ 15,982.76	RAW MATERIALS
04/13/2016	10323	OFFICE MAX	\$ 109.47	OFFICE SUPPLY
04/13/2017	10324	MARKO ZORMAN	\$ 59,355.84	RAW MATERIALS
04/01/2016	10326	NATIONAL SHOOTING SPORTS FOUNDA	\$ 1,875.00	NSSF TRADE SHOW
04/01/2016	10327	NEVADA HEAT TREAT	\$ 2,529.36	RAW MATERIALS
04/01/2017	10328	TWI GROUP INC	\$ 1,200.00	MARKETING
04/01/2016	10329	DIANA VILLARREAL	\$ 1,318.38	DIE MAKER 135741
04/08/2016	10330	JEREMY BURKARD	\$ 750.00	DIE MAKER
04/08/2016	10331	MARION ROSENAU	\$ 700.00	DIE MAKER
04/08/2016	10332	ALLIED CONVENTION SVCS	\$ 2,214.68	FDIC TRADE SHOW BOOTH#13119
04/08/2016	10334	MARK PLACE	\$ 1,600.40	CONTRACT LABOR
04/08/2016	10337	WAYNE FOWLER	\$ 862.22	CONTRACT LABOR
04/13/2016	10338	JUREK JAKOWICZ	\$ 850.00	DIE MAKER
04/13/2016	10340	JONAS SERVICE \$ SUPPLY	\$ 121.31	CONTRACT LABOR
4/26/2016	10341	AT&T (WISCONSIN)	\$ 291.51	PHONES
04/14/2017	10342	CITY OF AUBURN	\$ 358.72	UTILITY
04/14/2018	10343	COX COMMUNICATION	\$ 612.45	PHONES
04/14/2019	10344	SOUTHWEST GAS CORPORATION	\$ 749.50	GAS
04/14/2020	10345	WISCONSIN PUBLIC SERVICE1	\$ 399.93	UTILITY
04/14/2021	10346	WISCONSIN PUBLIC SERVICE2	\$ 195.62	UTILITY
04/15/2016	10348	MATSON CHARLTON	\$ 1,500.00	TRUSTEE BOND
04/18/2016	10351	AIRGAS USA, LLC (DAYTON)-1364	\$ 404.03	RAW MATERIALS
04/18/2016	10355	ANTHEM BLUE CROSS	\$ 67,126.10	MEDICAL BENEFITS
04/18/2016	10358	COSTCO	\$ 321.03	OFFICE SUPPLY
04/20/2016	10360	FedEx (mis)	\$ 97.50	FREIGHT
04/20/2016	10364	MAGIC NOVELTY	\$ 236.25	RAW MATERIALS
04/21/2016	10368	G.J. NIKOLAS & CO., INC.	\$ 647.82	RAW MATERIALS
04/21/2016	10369	FRAMING SUCCESS	\$ 417.90	RAW MATERIALS
04/21/2016	10371	COINSAFE	\$ 2,500.00	RAW MATERIALS
04/21/2016	10372	MONTEREY BAY SPICE CO	\$ 742.50	RAW MATERIALS
04/21/2016	10375	EPILOG CORP	\$ 62.97	PRINT SHOP
04/25/2016	10382	ROD C LAWRENCE	\$ 73.43	DRIVING OF PERSONAL VEHICLE
04/25/2016	10389	ROD C LAWRENCE	\$ 76.05	DRIVING OF PERSONAL VEHICLE
4/17/2016	10393	EVERGREEN ENGRAVERS	\$ 497.00	DIE MAKER
4/20/2016	10670	DYNA WEAVE	\$ 3,673.35	CONTRACT LABOR
4/22/2016	10671	SUE MALICK	\$ 475.00	CONTRACT LABOR
4/22/2016	10672	COSTCO	\$ 225.14	OFFICE SUPPLY
4/22/2016	10673	PUROCLEAN	\$ 5,000.00	FLOOD CLEANING
4/20/2016	10674	JAMES GOCHMANSKY	\$ 700.00	TRAVELING
4/21/2016	10675	DR. PAT MANNELLY	\$ 7,000.00	CONTRACT LABOR
4/26/2016	10676	PREMIER ACRYLICS	\$ 605.00	RAW MATERIALS
4/26/2016	10677	PARLINE COPELIN	\$ 533.56	WAGES
4/18/2016	ACH	CUSTOMER DEPOSIT DEBIT ADJUSTMEN	\$ 2.00	Deposit Adjustment
4/18/2016	ACH	DIRECT WITHDRAWAL, USPS-PSI SUSTE	\$ 400.00	POSTAGE
4/18/2016	ACH	DIRECT WITHDRAWAL, USPS-PSI SUSTE	\$ 3,000.00	POSTAGE
4/20/2016	ACH	DIRECT WITHDRAWAL, ALLIED SAFE SP	\$ 312.62	Vault door lock change
4/20/2016	ACH	Worldpay Espchrgbk LK5652251601 Gkx	\$ 831.00	CC Chargeback
4/20/2016	ACH	Worldpay Espchrgbk LK5652251601 Ff9	\$ 845.60	CC Chargeback
4/20/2016	ACH	Worldpay Espchrgbk LK5652251601 Ffcj	\$ 910.22	CC Chargeback
4/20/2016	ACH	Worldpay Espchrgbk LK5652251601 Fftr	\$ 1,195.28	CC Chargeback
4/20/2016	ACH	Worldpay Espchrgbk LK5652251601 Ffu0	\$ 1,564.00	CC Chargeback
4/20/2016	ACH	Worldpay Espchrgbk LK5652251601 Ffu3	\$ 1,657.00	CC Chargeback
4/20/2016	ACH	Worldpay Espchrgbk LK5652251601 Ffu2	\$ 6,771.45	CC Chargeback
4/21/2016	ACH	Direct Withdrawal , Pitney Bowes Postage	\$ 100.00	POSTAGE
4/21/2016	ACH	Worldpay Espchrgbk LK5652251601 Gcv	\$ 1,030.80	CC Chargeback

4/21/2016	ACH		Direct Withdrawal, Adp Tax/401K	\$ 82,201.43	PAYROLL
4/22/2016	ACH		Direct Withdrawal, Adp Eepay/Garnwceepay/G	\$ 241,100.99	PAYROLL
4/22/2016	ACH		Direct Withdrawal, Pitney Bowes Postage	\$ 200.00	POSTAGE
4/25/2016	ACH		Direct Withdrawal, Adp Eepay/Grnwceepay/Ga	\$ 1,222.88	PAYROLL
4/25/2016	ACH		DIRECT WITHDRAWAL, USPS-PSI SUSTE	\$ 2,000.00	POSTAGE
4/25/2016	ACH		Worldpay Espchrgbk LK5652251601 Gpv	\$ 9,933.52	CC Chargeback
4/25/2016	ACH		Direct Withdrawal, Pitney Bowes Postage	\$ 50.00	POSTAGE
4/25/2016	ACH		DIRECT WITHDRAWAL, USPS-PSI SUSTE	\$ 400.00	POSTAGE
4/25/2016	ACH		Worldpay Espchrgbk LK5652251601 llm	\$ 806.50	CC Chargeback
4/25/2016	ACH		Worldpay Espchrgbk LK5652251601 ID4	\$ 1,022.82	CC Chargeback
4/25/2016	ACH		Worldpay Espchrgbk LK5652251601 le2	\$ 1,146.00	CC Chargeback
4/25/2016	ACH		Worldpay Espchrgbk LK5652251601 leo	\$ 1,599.00	CC Chargeback
4/25/2016	ACH		Worldpay Espchrgbk LK5652251601 ID5	\$ 3,353.56	CC Chargeback
4/25/2016	ACH		Worldpay Espchrgbk LK5652251601 ID2	\$ 4,454.78	CC Chargeback
4/25/2016	ACH		Worldpay Espchrgbk LK5652251601 ID3	\$ 9,907.60	CC Chargeback
4/26/2016	ACH		Worldpay Espchrgbk LK5652251601 ltd	\$ 117.00	CC Chargeback
4/26/2016	ACH		Worldpay Espchrgbk LK5652251601 kns	\$ 177.30	CC Chargeback
4/26/2016	ACH		Worldpay Espchrgbk LK5652251601 Jyu	\$ 920.78	CC Chargeback
4/26/2016	ACH		Worldpay Espchrgbk LK5652251601 ljh	\$ 1,388.38	CC Chargeback
4/26/2016	ACH		Worldpay Espchrgbk LK5652251601 lk4	\$ 6,724.35	CC Chargeback
4/27/2016	ACH		Worldpay Espchrgbk LK5652251601 Kgw	\$ 390.45	CC Chargeback
4/27/2016	ACH		Worldpay Espchrgbk LK5652251601 Kjv	\$ 2,485.65	CC Chargeback
4/27/2016	ACH		Worldpay Espchrgbk LK5652251601 Kkb	\$ 3,248.24	CC Chargeback
4/27/2016	ACH		Worldpay Espchrgbk LK5652251601 kgt	\$ 3,252.40	CC Chargeback
4/28/2016	ACH		Direct Withdrawal, Paypal verifybank	\$ 0.37	Payroll verification
4/28/2016	ACH		Direct Withdrawal, Pitney Bowes Postage	\$ 300.00	POSTAGE
4/28/2016	ACH		Internet Trf To DDA 0000472741018130 4731	\$ 300.00	Transfer to KeyBank payroll account
4/28/2016	ACH		Worldpay Espchrgbk LK5652251601 Kwj	\$ 1,362.19	CC Chargeback
4/28/2016	ACH		Worldpay Espchrgbk LK5652251601 Kwr	\$ 3,387.54	CC Chargeback
4/29/2016	ACH		Direct Withdrawal, Adp Paryoll Feesadp - Fees	\$ 114.15	PAYROLL
4/29/2016	ACH		Direct Withdrawal, Pitney Bowes Postage	\$ 200.00	POSTAGE
4/29/2016	ACH		Direct Withdrawal, Adp Paryoll Feesadp - Fees	\$ 650.86	PAYROLL
4/29/2016	ACH		Direct Withdrawal, Adp Paryoll Feesadp - Fees	\$ 1,192.33	PAYROLL
4/29/2016	ACH		Direct Withdrawal, Adp Paryoll Feesadp - Fees	\$ 1,218.84	PAYROLL
			<b>TOTAL</b>	<b>\$ 622,861.80</b>	

## 2. DISBURSEMENTS ITEMIZED KEY BANK - Precious Metals

Date	Type	Payable To	Amount	Description
		<b>NO Disbursements in April 2016</b>		
		<b>TOTAL</b>	<b>\$ -</b>	

## 3. DISBURSEMENTS ITEMIZED KEY BANK - Payroll

Date	Type	Payable To	Amount	Description
		<b>NO Disbursements in April 2016</b>		
		<b>TOTAL</b>	<b>\$ -</b>	

## 4. DISBURSEMENTS ITEMIZED KEY BANK - Credit Card Chargeback

Date	Type	Payable To	Amount	Description
		Account Opened in May 2016		
		<b>TOTAL</b>	<b>\$ -</b>	

#### 5. DISBURSEMENTS ITEMIZED BANK OF AMERICA - General

Date	Type	Payable To	Amount	Description
4/8/2016	5082	RENEE WEB	\$ 37,945.50	RAW MATERIALS - Refunded 4/11/16
4/12/2016		RENEE WEB	\$ 37,945.50	Reissue - RAW MATERIALS
4/11/2016	5083	DANIEL STEFFER	\$ 8,630.00	RAW MATERIALS
4/19/2016	WIRE	Legal Order to Northwest Territorial Mint	\$ 115,417.11	Ending Balance - Close out account
4/22/2016	WIRE	Legal Order to Northwest Territorial Mint	\$ 7,988.50	Ending Balance - Close out account
4/7/2016	Fee	Online Business Suite	\$ 10.00	Service Fee
4/8/2016	Fee	NSF Return	\$ 35.00	NSF Fee
4/29/2016	Fee	Check Image	\$ 3.00	Bank Service Fee
		<b>TOTAL</b>	<b>\$ 207,974.61</b>	

#### 6. DISBURSEMENTS ITEMIZED HOME STREET - General

Date	Type	Payable To	Amount	Description
2/8/2016	17250	US NAVY MEMORIAL FOUNDATION	\$ 124.08	ROYALTY
2/16/2016	17438	BONJET INTERNATIONAL LIMITED	\$ 1,718.96	RAWMATERIAL
2/20/2016	17549	WILLAM REEP	\$ 833.00	CUSTOMER REFUND
3/11/2016	17869	DEPARTMENT OF THE ARMY	\$ 5,000.00	ROYALTY
3/11/2016	17870	DISBURSING OFFICER DFAS-CL	\$ 2,437.50	ROYALTY
3/14/2016	17880	WADE STIGGINS	\$ 1,175.34	RAWMATERIAL
3/14/2016	17887	NORM FREYTAG	\$ 1,235.30	RAWMATERIAL
3/22/2016	17994	INFORMATION NETWORKS. INC	\$ 197.50	IT
3/22/2016	17997	KB ON TIME CLEANING SERVICE	\$ 257.75	OFFICE CLEANING
3/23/2016	18001	ACOSTA SALES AND MARKETION CO.	\$ 505.20	MARKETING
3/23/2016	18014	SPRINT	\$ 62.38	IT ACCESS POINT D
3/23/2016	18018	FRONTIER COMMUNICATIONS	\$ 6.56	LOCAL SERVICE
3/25/2016	18029	FEDEX	\$ 852.69	FREIGHT
3/25/2016	18034	FDEEX FREIGHT	\$ 580.24	FREIGHT
03/25/916	18040	ROBERT E MILLER	\$ 458.49	PAYROLL
3/29/2016	18043	OCEANIC TIME WARNER CABLE	\$ 167.44	INTERNET
4/4/2016	18046	GRETCHEN SCHIRA	\$ 4,858.40	RAWMATERIAL
4/5/2016	18048	ROD LAWRENCE	\$ 15,000.00	VAULT CASH
4/7/2016	18061	WILLAM PURTEE	\$ 2,000.00	RAWMATERIAL
4/1/2016	INTERNAL TNSF	DEPOSIT ACCOUNT 5370787301	\$ 1,568.40	TRANSFER
4/1/2016	INTERNAL TNSF	DEPOSIT ACCOUNT 5370787301	\$ 10,903.91	TRANSFER
4/1/2016	ACH	PAYPAL	\$ 98.64	R&D
4/1/2016	ACH	PAYPAL	\$ 119.90	R&D
4/1/2016	ACH	PAYPAL	\$ 213.83	R&D
4/4/2016	ACH	PAYPAL	\$ 61.00	R&D
4/4/2016	ACH	AUTHNET GATEWAY	\$ 217.90	CREDIT CARD TERMINAL
4/5/2016	INTERNAL TNSF	DEPOSIT ACCOUNT 5370787301	\$ 3,489.66	TRANSFER
4/5/2016	WIRE	ROBERT AND CONNIE HOFF	\$ 44,170.10	RENT NEVADA
4/5/2016	ACH	WORLDPAY MTHLY CHARGE	\$ 146.05	CERDIT CARD
4/5/2016	ACH	WORLDPAY MTHLY CHARGE	\$ 1,309.45	CERDIT CARD
4/5/2016	ACH	WORLDPAY MTHLY CHARGE	\$ 1,881.75	CERDIT CARD
4/5/2016	ACH	WORLDPAY MTHLY CHARGE	\$ 14,431.46	CERDIT CARD
4/6/2016	ACH	SPS COMMERCE	\$ 868.30	ONLINE BILLING
4/7/2016	INTERNAL TNSF	DEPOSIT ACCOUNT 5370787301	\$ 4.28	TRANSFER
4/7/2016	INTERNAL TNSF	DEPOSIT ACCOUNT 5326002983	\$ 291,513.32	TRANSFER
4/7/2016	ACH	PITNEY	\$ 50.00	POSTAGE
4/8/2016	INTERNAL TNSF	DEPOSIT ACCOUNT 8326002983	\$ 1,222.88	TRANSFER

4/8/2016	WIRE	BNF MANFRA TORDELLA AND BROOKES	\$ 39,330.00	RAWMATERIAL
4/13/2016	WITHDRAWAL	KEY BANK	\$ 117,000.00	TRANSFER
4/15/2016	WITHDRAWAL	KEY BANK	\$ 210,751.80	TRANSFER
4/16/2016	WITHDRAWAL	KEY BANK	\$ 1,997.84	TRANSFER
		<b>TOTAL</b>	<b>\$ 778,821.30</b>	

#### 7. DISBURSEMENTS ITEMIZED HOME STREET - Payroll

Date	Type	Payable To	Amount	Description
4/1/2016	ACH	ADP	\$ 1,227.68	Payroll Fees
4/4/2016	ACH	ADP	\$ 496.32	Payroll Taxes
4/5/2016	Internal Transfer	Home Street	\$ 236.93	Transfer to Home Street Institutional Account
4/7/2016	Internal Transfer	Home Street	\$ 7,469.88	Transfer to Home Street Institutional Account
4/7/2016	ACH	ADP	\$ 83,577.30	Payroll Taxes
4/7/2016	ACH	ADP	\$ 244,491.58	Payroll
4/8/2016	ACH	ADP	\$ 1,222.88	Payroll Fees
4/18/2016	Withdrawal	Home Street	\$ 30.72	Transfer to Home Street General Account
		<b>TOTAL</b>	<b>\$ 338,753.29</b>	

#### 8. DISBURSEMENTS ITEMIZED HOME STREET - Institutional Trades

Date	Type	Payable To	Amount	Description
4/1/2016	Withdrawal		\$ 12,813.03	Cashiers Check
4/1/2016	Internal Transfer		\$ 1,227.68	Transfer to Home Street Deposit Account
4/4/2016	ACH	American Express	\$ 0.65	Credit Card processing Fees
4/4/2016	ACH	American Express	\$ 1,239.20	Chargeback
4/5/2016	ACH	American Express	\$ 2,620.93	Credit Card processing Fees
4/5/2016	ACH	CTS Holding	\$ 3,742.50	Credit Card processing Fees
4/5/2016	ACH	CTS Holding	\$ 7,339.40	Credit Card processing Fees
4/6/2016	Internal Transfer	Home Street	\$ 9,500.01	Transfer to Home Street Deposit Account
4/7/2016	ACH	Gateway Services	\$ 2.50	Credit Card Service Fee
4/7/2016	ACH	CTS Holding	\$ 7,471.66	Credit Card processing Fees
4/12/2016	ACH	CTS Holding	\$ 8,133.63	Credit Card Fee charged in error - reversed 4/13/16
4/12/2016	ACH	CTS Holding	\$ 16,985.48	Credit Card Fee charged in error - reversed 4/13/16
4/14/2016	ACH	CTS Holding	\$ 4,701.19	Credit Card Fee charged in error - reversed 4/15/16
		<b>TOTAL</b>	<b>\$ 75,777.86</b>	

#### 9. DISBURSEMENTS ITEMIZED HOME STREET - Deposit Only

Date	Type	Payable To	Amount	Description
4/1/2016	Internal Transfer	Home Street	\$ 1,568.00	Transfer to Home Street Institutional Trades A/C
4/4/2016	Internal Transfer	Home Street	\$ 496.32	Transfer to Home Street Payroll A/C
4/4/2016	Internal Transfer	Home Street	\$ 1,239.85	Transfer to Home Street Institutional Trades A/C
4/4/2016	Auto Transfer	Home Street	\$ 12,269.21	Transfer to Home Street General A/C
4/5/2016	Internal Transfer	Home Street	\$ 9,855.00	Transfer to Home Street Institutional Trades A/C
4/6/2016	Auto Transfer	Home Street	\$ 4,326.52	Transfer to Home Street General A/C
4/7/2016	Internal Transfer	Home Street	\$ 44,025.44	Transfer to Home Street Payroll A/C
4/8/2016	Internal Transfer	Home Street	\$ 14,511.76	Transfer to Home Street General A/C
4/11/2016	Withdrawal	Northwest Territorial Mint	\$ 6,551.11	Cashiers Check
4/11/2016	Internal Transfer	Home Street	\$ 25,066.38	Transfer to Home Street General A/C
4/12/2016	Auto Transfer	Home Street	\$ 1,139.11	Transfer to Home Street General A/C
4/13/2016	Auto Transfer	Home Street	\$ 1,844.00	Transfer to Home Street General A/C
4/14/2016	Auto Transfer	Home Street	\$ 380.00	Transfer to Home Street General A/C
4/15/2016	Auto Transfer	Home Street	\$ 1,997.84	Transfer to Home Street General A/C

		<b>TOTAL</b>	<b>\$ 125,270.54</b>	

Total Disbursements all accounts:

\$ 2,149,459.40

# UST-14 Summary of Disbursements

## Exhibit 4

Payments on Pre-Petition Unsecured Debt				
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
AT&T	Telephone	4/26/2016	\$ 291.51	
City of Auburn	Utilities	4/14/2016	\$ 358.72	
Cox Communications	Telephone	4/14/2016	\$ 612.45	
Southwest Gas Corporation	Gas	4/14/2016	\$ 749.50	
Wisconsin Public Service	Utilities	4/14/2016	\$ 399.93	
Wisconsin Public Service	Utilities	4/14/2016	\$ 195.62	
Anthem Blue Cross	Medical Benefits	4/18/2016	\$ 67,126.10	Contract Assumed
<b>Total</b>			\$ 69,733.83	

Payments to Attorneys and Other Professionals				
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
None				
<b>Total</b>			\$ -	

Payments to an officer/director/partner or other insider				
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment
None				
<b>Total</b>			\$ -	

# UST-15 Statement of Aged Receivables

## Exhibit 5

### Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90	Past due over 90 days	Uncollectible receivables
Pre-petition receivables	\$ 1,454,348.17	\$ 98,284.92	\$ 138,582.67	\$ 112,438.56	\$ 699,942.85	
Post-petition receivables	\$ -	\$ 397,329.23				
<b>TOTALS</b>	<b>\$ 1,454,348.17</b>	<b>\$ 495,614.15</b>	<b>\$ 138,582.67</b>	<b>\$ 112,438.56</b>	<b>\$ 699,942.85</b>	<b>\$ -</b>

### Accounts Receivable Reconciliation

Closing balance from prior month	\$	1,454,348.17
New accounts receivable added this month	\$	1,740,680.11
Subtotal	\$	3,195,028.28
Less accounts receivable collected	\$	(1,748,450.05)
Closing blance for current month	\$	1,446,578.23



**UST-16 Statemet of Post-Petition Payables**  
**Part A - Taxes**  
**Exhibit 6**

**Reconciliation of Unpaid Post-Petition Taxes**

<b>Type of Tax</b>	<b>Unpaid post-petition taxes from prior reporting month</b>	<b>Post-petition taxes accrued this month</b>	<b>Post-petition tax payments made this reporting month</b>	<b>Unpaid post-petition taxes at end of reporting month</b>
<b>Federal Taxes</b>				
Employee withholding taxes	\$ -	\$ 58,974.22	\$ 58,974.22	\$ -
FICA/Medicare - Employee	\$ -	\$ 45,160.11	\$ 45,160.11	\$ -
FICA/Medicare - Employer	\$ -	\$ 45,160.08	\$ 45,160.08	\$ -
Unemployment	\$ -	\$ 592.49	\$ 592.49	\$ -
<b>State Taxes</b>				
Dept. of Revenue		\$ 1,014.70	\$ -	\$ 1,014.70
Dept. of Labor and Industries		\$ 1,666.67	\$ -	\$ 1,666.67
Employment Security Dept.		\$ 3,260.22	\$ -	\$ 3,260.22
<b>Other Taxes</b>				
Local city/county		\$ 169.40	\$ 169.40	\$ -
Gambling		\$ -	\$ -	\$ -
Personal property		\$ 1,733.33	\$ -	\$ 1,733.33
Real property		\$ 2,625.00	\$ -	\$ 2,625.00
Other		\$ 5,333.33	\$ -	\$ 5,333.33
<b>Total Unpaid Post-Petition Taxes:</b>				\$ -

**UST-16 Statemet of Post-Petition Payables**  
**Part A - Taxes**

**Delinquent Tax Reports and Tax Payments - Post-Petition**

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax reports or tax payments:				

# UST-16 Statement of Post-Petition Payables

## Part B - Other Payables

### Exhibit 7

<b>Reconciliation of Post-Petition Payable</b>	
(excluding taxes and professional fees)	
Closing balance form prior month	\$ -
New payables added this month	\$ 459,434.20
Subtotal	\$ 459,434.20
Less payments made this month	\$ (392,041.15)
<b>Closing balance for this reporting mont</b>	<b>\$ 67,393.05</b>
<b>Breakdown of Closing Balance by Age</b>	
Current portion	\$ 67,393.05
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
<b>Total</b>	<b>\$ 67,393.05</b>

**Reason for payments not made for accounts payable over 30days old:**

**UST-16 Statement of Post-Petition Payables**  
**Part B - Other Payables**  
**Exhibit 8**

### **Delinquent Post-Petition Payables** (excluding taxes and professional fees)

[illegible]

**UST-16 Statement of Post-Petition Payables**  
**Part C - Estimated Professional Fees**  
**Exhibit 9**

<b>Type of Professional</b>	<b>Amount of Retainer</b>	<b>Fees &amp; Expenses from prior months</b>	<b>Fees &amp; Expenses added this month</b>	<b>Total Estimated fees &amp; expenses at month end</b>
Debtor's Counsel	\$ -	\$ -	\$ 151,300.00	\$ 151,300.00
Debtor's Accountant	\$ -	\$ -	\$ 46,200.00	\$ 46,200.00
Debtor's other professional	\$ -	\$ -	\$ 54,150.00	\$ 54,150.00
Trustee's Counsel	\$ -	\$ -	\$ -	\$ -
Creditors' Committee Counsel	\$ -	\$ -	\$ 27,500.00	\$ 27,500.00
Creditors' Committee Other	\$ -	\$ -	\$ -	\$ -
<b>Total estimated post-petition professional fees and costs</b>				<b>\$ 279,150.00</b>

## UST-17 Other Information

### Exhibit 10

#### 5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	239	2
Employees added	-	-
Employees resigned/terminated	40	-
Number of employees at end of month	199	2
<b>Gross Monthly Payroll</b>	\$626,819.71	<b>\$ 2,105.41</b>